

WHEREAS, Bowman and the Mortgagee have entered into two certain agreements, the first of which is dated January 11, 1960 and the second of which is dated June 7, 1963, by the terms of which, the portion, if any, of the principal amount of Outstanding Bowman Note 2 above (under the said first agreement) and Outstanding Bowman Note 3 above (under the said second agreement), advanced on or after the date of said agreement made relative thereto is or will be payable in quarterly installments on or before 35 years from the date of such agreement; and

WHEREAS, the Bowman Notes were issued under and pursuant to, and are secured by a certain mortgage, dated as of October 26, 1955, as amended and supplemented by a certain supplemental mortgage, dated as of March 18, 1966, both made by Bowman to the Mortgagee (said mortgage as so amended and supplemented being hereinafter called the "Bowman Mortgage", and the Home Mortgage and the Bowman Mortgage being hereinafter collectively called the "Underlying Mortgage"); and

WHEREAS, the Mortgagor and Bowman have merged in accordance with law, the Mortgagor being the surviving corporation; and

WHEREAS, the Mortgagor is presently the lawful owner of all properties and assets of Bowman, of whatever kind and nature, and is liable for obligations, including, without limitation, the obligations of Bowman under the Bowman Notes, the Bowman Mortgage and the loan contract, dated as of October 25, 1955, as amended, between Bowman and the Mortgagee; and

WHEREAS, the Mortgagor and the Mortgagee desire that all properties of Bowman be included under the lien of this Mortgage and that the indebtedness of Bowman to the Mortgagee as evidenced by the Bowman Notes be included in the indebtedness secured hereby; and

